

SHARE THIS WITH
YOUR CLIENTS

MY Learning LEDGER



A FAMILY
GUIDE TO MASTERING
MONEY!

MY LEARNING LEDGER IN 5 EASY STEPS!

STEP
1

MAKE IT SPECIAL.

Sitting down with your child to experience the fun of opening My Learning Ledger together sets the stage for success. When they see you excited, they can't help but be excited, too. Together you can **go over ground rules and expectations, and answer questions they may have.**

STEP
2

GET BACK TO BASICS.

There are a lot of new words to learn in My Learning Ledger. **Introduce your child to each one of the banking terms and help them understand their definitions.** Don't worry about memorization – My Learning Ledger gives them the chance to put each term into action!

STEP
3

MAKE AN ALLOWANCE SYSTEM.

Have a family conversation about guidelines and responsibilities is an important part of My Learning Ledger's success. What needs to be done every day? What contributions to the family should they make? What do they earn if they keep their end of the agreement? Your family's allowance system can be built on chores, good behavior or nice gestures – whatever works best for you!

STEP
4

BE AN EXAMPLE.

We know that children learn from watching their parents. **Work through the examples in My Learning Ledger together.** Talk about what real life entries you might put in. Have them fill a practice one out with you. They'll be entering their own transactions in no time!

STEP
5

STICK TO A ROUTINE.

Set a specific day each week to go over My Learning Ledger together. Ask your child questions about their transactions or what frustrations and questions they have. Ask them what makes them feel good about their Ledger and what they think they could do differently. My Learning Ledger isn't just about money – it's about family.

www.mylearningledger.com